



Form

ADV Part 2B Brochure

<p>Jeffrey Kuchinsky, CFP®¹ 5018 Sawyer Cove Way Windermere, FL 34786 (914) 204-9702</p>	<p>IPI Wealth ManagementSM 226 W. Eldorado St. Decatur, IL 62522 (217) 425-6340</p>
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This Brochure Supplement provides information about Jeffrey Kuchinsky that supplements the IPI Wealth ManagementSM Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department at (217) 425-6340 if you did not receive IPI Wealth Management'sSM Brochure or if you have any questions about the contents of this supplement.

Item 2- Educational Background and Business Experience

Year of Birth: 1982

Education: New York University, MBA Finance, 2014

Binghamton University School of Management, B.S. Finance, 2004

Business Background:

- 5/2025 – Present – IPI Wealth ManagementSM – Investment Adviser Representative

¹ The CFP® designation identifies individuals who have completed the mandatory examination, education, experience, and ethics requirements mandated by the CFP® Board. Candidates must have at least three years of qualifying work experience that relates to financial planning. Candidates are required to hold a bachelor degree from an accredited university. CFP® candidates must pass an examination that covers over one hundred financial planning topics, which broadly include: general principles of financial planning, insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning. Finally, candidates have ongoing ethics requirements and oversight by the CFP® Board.

- 5/2025 - Present – Investment Planners, Inc. – Registered Representative
- 1/2019 - 4/2025 – L.M. Kohn & Company, Investment Adviser Representative
- 9/2018 - 4/2025 – L.M. Kohn & Company, Registered Representative
- No securities related employment prior to 2018

Item 3- Disciplinary Information

Registered Investment Advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Jeffrey Kuchinsky. There is no disciplinary information to disclose concerning Jeffrey Kuchinsky.

Item 4- Other Business Activities

Jeffrey Kuchinsky is a registered representative of Investment Planners, Inc., a registered broker-dealer (BD). The BD is affiliated with IPI Wealth ManagementSM (IPIWM). Mr. Kuchinsky will be paid commissions for the sale of securities or other investment products, including service (trail) fees from the sale of mutual funds and variable annuities. If you elect to purchase securities through him in his role as a registered representative, this will not occur in an advisory account of IPIWM but rather in brokerage accounts held at the BD. A conflict of interest may arise due to potential commissions for the sale of securities or other investment products when selling securities through the BD, and not for account advised through IPIWM.

Jeffrey Kuchinsky conducts his investment advisory business through IPI Wealth ManagementSM using the DBA, JMK Wealth Advisors, LLC (JMKWA).

Jeffrey Kuchinsky is the owner of Sky High Investments, LLC., a diversified limited liability company and President of the Board Directors at Sawyer Sound Homeowner's Association. IPIWM is not associated with any of the afore mentioned entities.

Item 5- Additional Compensation

Mr. Kuchinsky does not receive any economic benefits from third parties for providing advisory services.

Item 6 - Supervision

Jeffrey Kuchinsky advisory activities are supervised by Lori L. Fuerstenberg or a designee who may be reached at (217) 425-6340. As part of her supervisory oversight, the following areas at a minimum may be reviewed (1) new relationships, (2) client accounts and (3) communications with clients.